



GoldHaven Identifies New 2.5-Kilometre-long Cu-Au-Zn Mineralization Trend at Smoke Mountain

Vancouver, British Columbia - (January 18, 2022) - **GoldHaven Resources Corp. (CSE: GOH) (OTCQB: GHVNF) (FSE: 4QS)** ("GoldHaven" or the "Company") is pleased to report the rock grab and stream sediment (silt) sample results from the fall reconnaissance mapping, prospecting and sampling program completed at the Company's Smoke Mountain Property. Smoke Mountain is strategically located in the Central British Columbia Porphyry-Epithermal Belt, 15 km northeast of Surge Copper's Berg project, and 23 km north of the Imperial Metals Huckleberry project (Figure 1).

Daniel Schieber, GoldHaven's CEO, stated: *"We are very encouraged by the results of the 2021 Phase I exploration program at Smoke Mountain. Smoke Mountain is situated in an 85 kilometre belt of rocks that are prospective for structurally-controlled gold-silver-zinc epithermal deposits as well as for porphyry copper-gold deposits. The first exploration program yielded the discovery of a significant new trend of copper, gold and zinc mineralization, in addition to new prospective drainages for follow-up in 2022."*

Field Program at Smoke Mountain

GoldHaven completed a 7-day Phase 1 reconnaissance mapping, sampling and prospecting exploration program in September, 2021. Twenty-two rock samples were collected as well as 14 stream sediment samples during the first-pass exploration program. Highlight results from the rock grab (Table 1; Figure 2) and stream sediment (Figure 3) sampling program are as follows:

- Up to 0.70 g/t Au sampled in outcrop (rock grab sample; Table 1). The highest gold in stream sediment result was 0.22 g/t Au.
- Zinc sampling up to 1.96% Zn in rock.
- Silver in rock samples up to 30.5 ppm Ag. Stream sediment results up to 0.84 ppm Ag.
- Up to 5050 ppm Cu (0.5% Cu) in rock grab samples.

All rock samples were collected from outcrop with one float sample exception (Table 1). Alteration in the samples is dominated by quartz-silica with local sericite and potassic domains, and associated quartz +/-epidote veins which are locally stock-work style. Mineralization identified includes chalcopyrite, malachite and galena with associated iron oxides.

The distribution of anomalous Cu-Au-Zn rock samples demarcates a newly-identified, open-ended northeast trend measuring at least 2.5 km. The highly anomalous gold in stream sediment

result (0.22 ppm Au) corresponds to a new area (west of the 2.5 km mineralization trend). The highest silver stream sediment result (0.84 ppm Ag) is situated in a new unexplored area in the northwest part of the property. All of these target areas are prioritized for prospecting, mapping and follow-up work in 2022. Upcoming geological mapping work in 2022 aims to further understand the setting of the newly identified Cu-Au-Zn mineralization within the framework of this extensive polymetallic belt.

Plans for 2022 include flying Lidar and aeromagnetic surveys in addition to follow-up geological mapping, prospecting and sampling programs with the objective of expanding the new mineralized zones. The Smoke Mountain property is highly prospective for gold, copper, silver and zinc and the land position is road accessible from Houston, BC.

Table 1. Rock sample results from the Fall 2021 reconnaissance mapping and sampling program. Sample coordinates are given as NAD83 UTM zone 9.

Sample ID	Easting (m)	Northing (m)	Au (ppm)	Cu (ppm)	Zn (ppm)	Ag (ppm)
149201	615580	5973994	0.019	3310	90	0.9
149202	615586	5973993	0.021	2380	100	2.5
149203	615583	5973994	0.053	1610	83	5.1
149204	615506	5973935	0.169	5050	403	10.2
149205	615505	5973936	0.176	3500	433	7.1
149206	615372	5974056	0.009	4520	161	2
149207	615381	5974074	0.0025	260	83	0.25
149208	614227	5972867	0.011	80	39	0.25
149209	614477	5972886	0.108	1570	115	1.8
149210	614476	5972875	0.03	19	32	0.25
149211	614545	5972867	0.696	392	19600	30.5
149212	614520	5972873	0.152	1755	66	1.3
149213	616924	5974573	0.008	53	382	0.25
149214	616885	5974531	0.015	1765	36	4.5
149216	616900	5974386	0.007	45	56	1.7
149217	616744	5974385	0.0025	250	361	0.25
149218	615372	5976836	0.0025	323	53	0.7
149219	614437	5976505	0.0025	100	121	0.25
149220	614495	5976132	0.014	40	140	0.25
149221	611741	5973214	0.0025	62	88	0.25

Sample ID	Easting (m)	Northing (m)	Au (ppm)	Cu (ppm)	Zn (ppm)	Ag (ppm)
149222	615189	5973386	0.006	120	70	0.25
149223	617004	5975519	0.0025	75	143	0.25

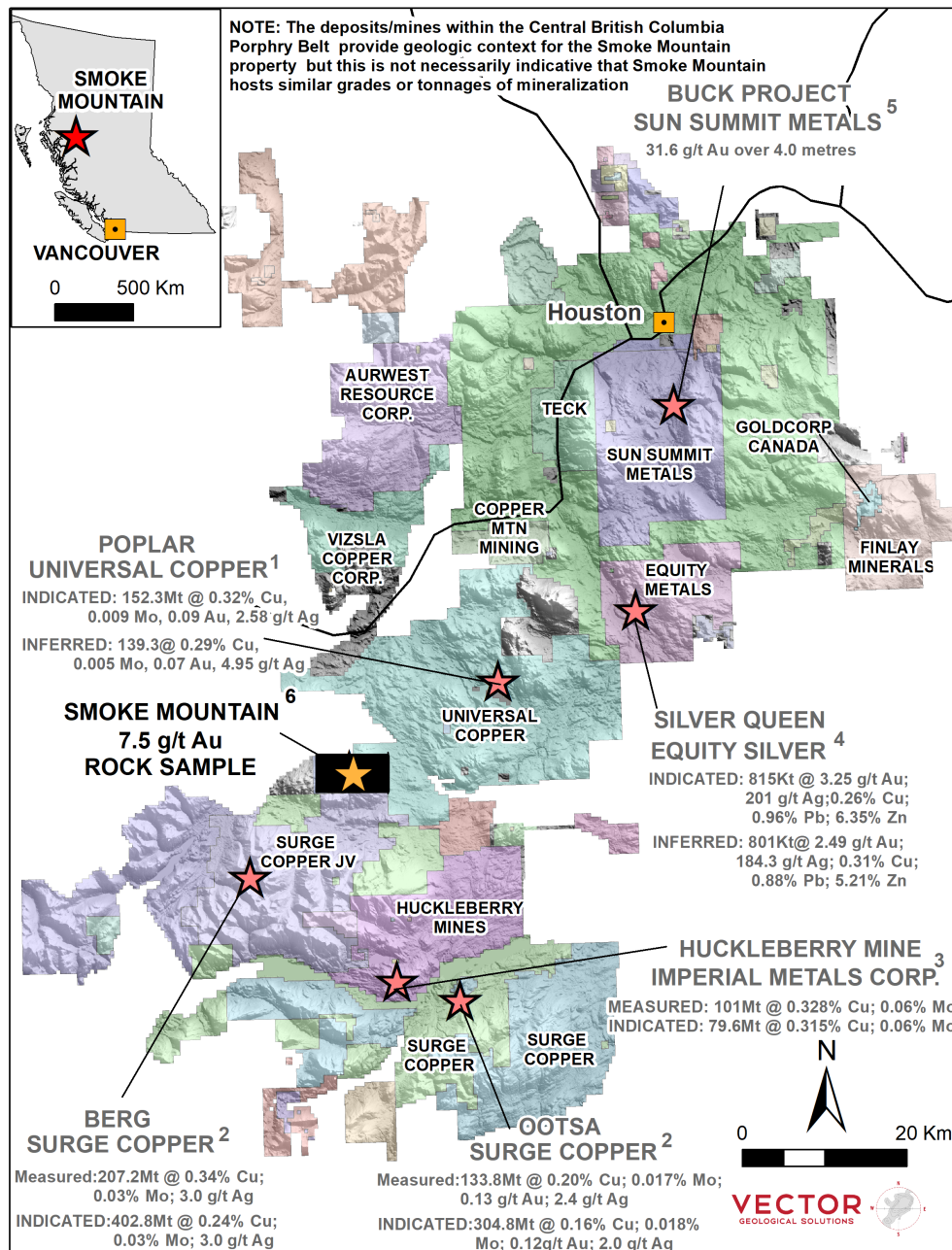


Figure 1. The location of the Smoke Mountain property in the Central BC Porphyry-Epithermal Belt. Note, the mines, deposits and prospects in this part of BC provide geologic context for the Smoke Mountain property, but this is not necessarily indicative that the Property hosts similar grades or tonnages of mineralization.

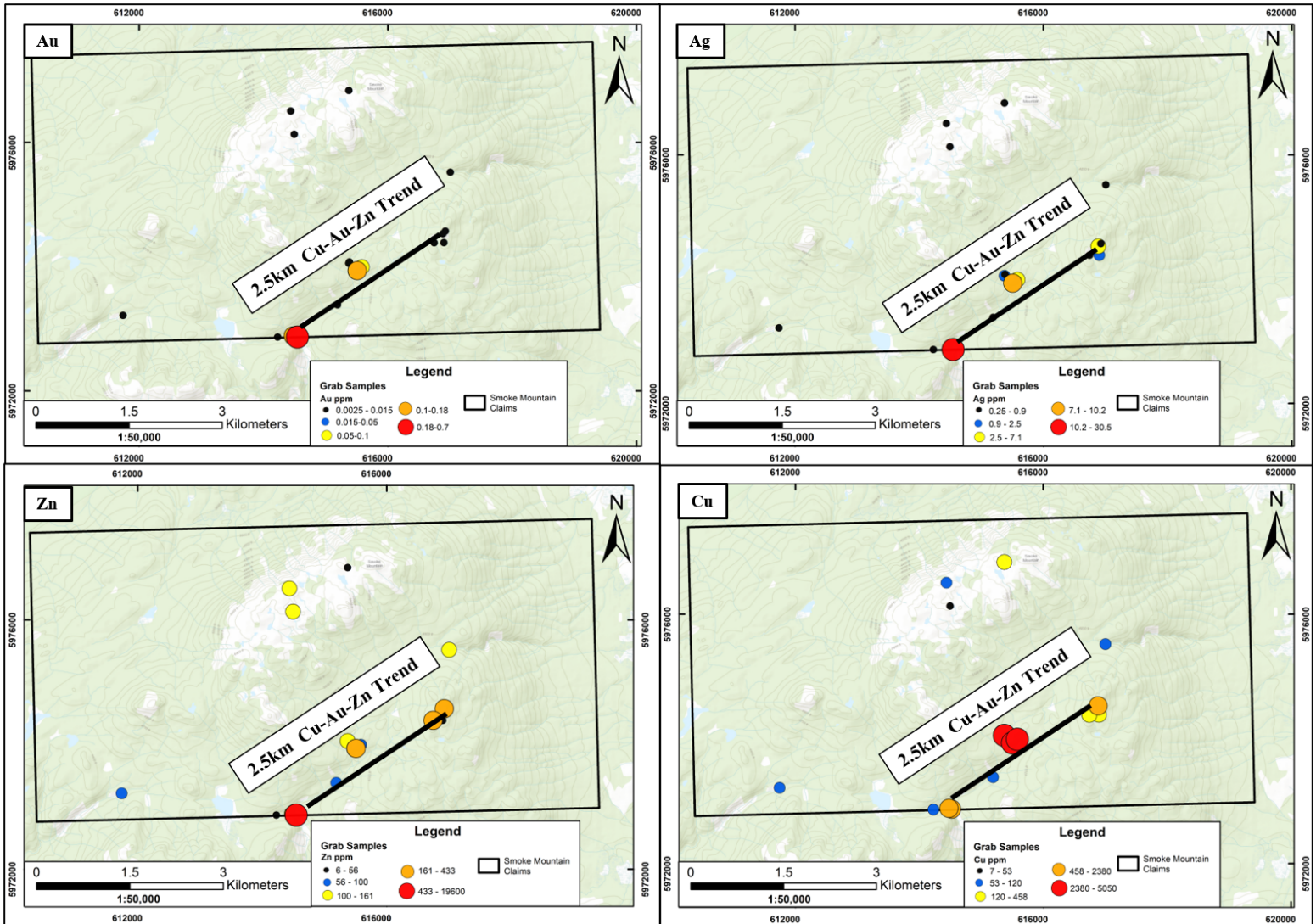


Figure 2. Rock grab sample results from initial mapping, prospecting, and sampling at GoldHaven’s Smoke Mountain Project. Polymetallic mineralization has been discovered over a +2.5km strike length.

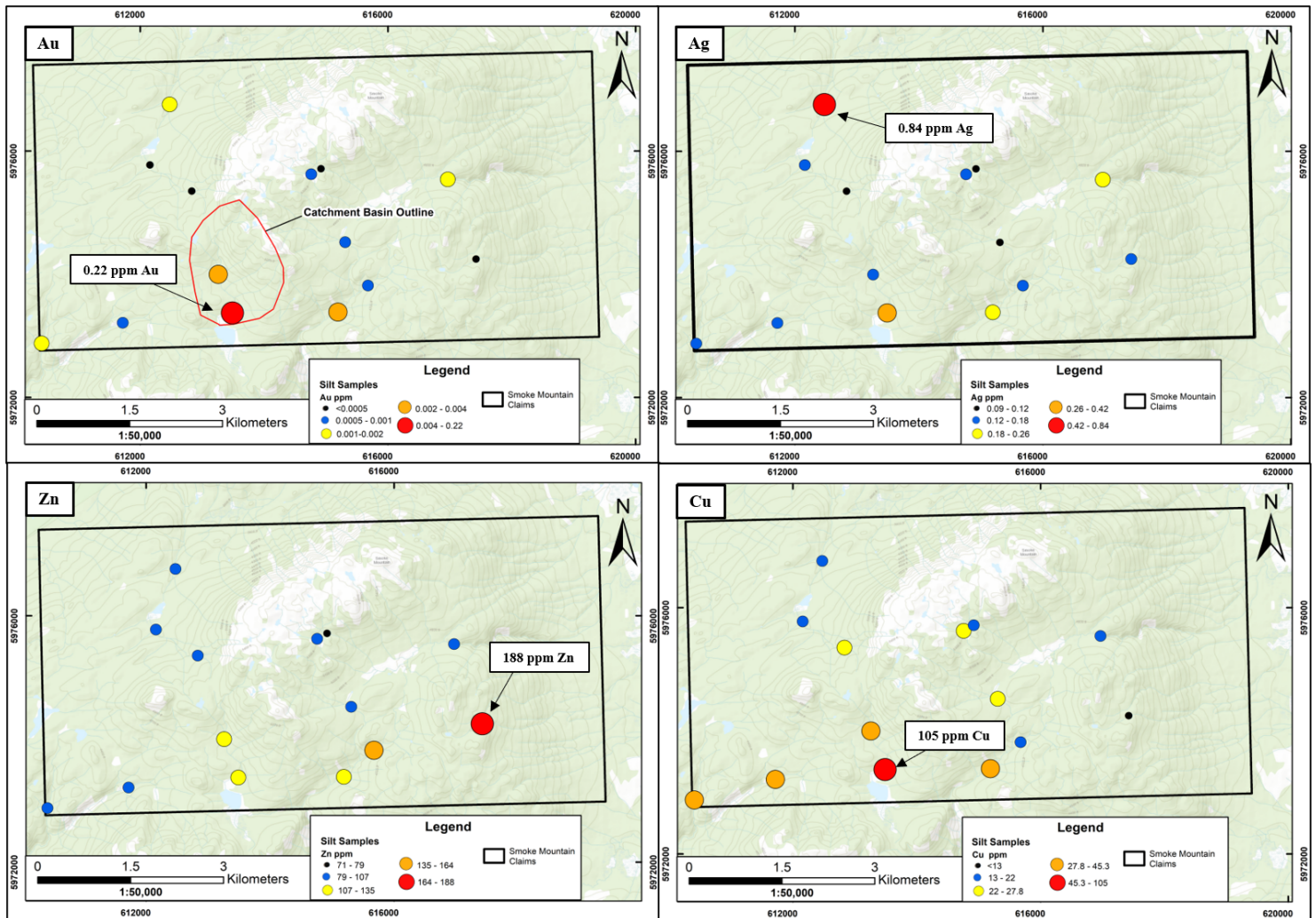


Figure 3. Silt sample results from initial mapping, prospecting, and sampling at GoldHaven's Smoke Mountain Project. The southwest domain showed most anomalous gold and copper, and the eastern area showed most anomalous zinc, and the northwest showing the highest silver. The catchment basin containing the highest gold silt sample is outlined (top left).

Analytical Methods

The rock samples and the silt samples were sent to ALS minerals, located in North Vancouver, BC. The rocks were crushed, split and pulverized, weighed and treated with a 33 element four acid ICP-AES (ME-ICP61). Rock samples were also analyzed with fire assay (prep code Au-AA23) for gold. The silt samples were dried and sieved and weighed and treated with a 25g trace Au + Multi element PKG (prep code AuME-TL43). Two blank samples were inserted into the rock sampling string for quality control.

Path Forward

In addition to Smoke Mountain, GoldHaven controls 251 km² across 7 assets in the highly prospective Maricunga Gold Belt. The Company completed Phase 1 and is preparing its Phase 2 drill campaigns. These targets have been designated as high priority based on extensive and pervasive alteration, favourable geology, highly anomalous rock geochemistry results, and their relative proximity to existing major deposits. GoldHaven now controls 228 km² in the highly prospective Central Newfoundland Gold Belt and is preparing the two projects for exploration.

Qualified Person

Daniel MacNeil, MSc. P.Geo., a Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mineral Projects, has read and approved all technical and scientific information contained in this news release.

News Release References

¹ Giroux, G.H., 2012. MINERAL RESOURCE UPDATE On The POPLAR DEPOSIT, OMINECA MINING DIVISION BRITISH COLUMBIA. Prepared for Lions Gate Metals Inc. Prepared by Giroux Consultants Ltd. Effective Date: March 30, 2012 https://www.universalcopper.com/UNV_Presentation_Web.pdf?a28db

² Norton, C., Huang, J., and Lui, D., Updated Technical Report and Mineral Resource Estimate on the Berg Project, British Columbia. A NI43-101 Technical Report prepared by Tetra Tech Canada Inc. EFFECTIVE DATE: MARCH 9, 2021; RELEASE DATE: MAY 3, 2021. https://surgecopper.com/site/assets/files/5735/updated_technical_report_mineral_resource_estimate_on_the_berg_project-bc.pdf

³ Christensen, K., Connaughton, G.R., and Ogryzolo, P., 2011. TECHNICAL REPORT ON THE MAIN ZONE OPTIMIZATION HUCKLEBERRY MINE OMINECA MINING DIVISION BRITISH COLUMBIA, CANADA. Prepared for Huckleberry Mines Ltd. and Imperial Metals Corporation November 22, 2011 The effective date of the exploration data is September 1, 2011, Amended May 11, 2016. <https://www.imperialmetals.com/assets/docs/2016-hml-43-101-technical-report-on-the-main-zone-optimization.pdf>

⁴ Burga D., Barry J., Grant D., Hutter J., Puritch E., Sutcliffe, R.H., and Wu, Y., 2019. INITIAL MINERAL RESOURCE ESTIMATE AND TECHNICAL REPORT ON THE NUMBER 3 VEIN, SILVER QUEEN PROPERTY, OMINECA MINING DIVISION, BRITISH COLUMBIA, CANADA. Prepared for NEW NADINA EXPLORATIONS LIMITED NI 43-101 & 43-101F1 TECHNICAL REPORT by P&E Mining Consultants Inc. Effective Date: July 15, 2019 Signing Date: August 29, 2019. https://equitymetalscorporation.com/site/assets/files/3673/sq_ni43-101_aug29_2019.pdf

⁵ <https://sunsummitminerals.com/news/2021/sun-summit-drills-31-6-g-t-gold-over-4-0-metres-including-246-g-t-gold-over-0-5-metres-in-the-trench-zone-and-1-07-g-t-gold-over-109-metres-including-7-17-g-t-gold-over-5-2-metres-in-the-horseshoe-zo/>

⁶ Diakow, L.J., and Drobe, J.R., 1989. The Geology and Mineral Occurrences in the North Newcombe Lake Map Sheet, NTS 093E/14. Open File Map 1989-1 British Columbia Ministry of Energy, Mines and Petroleum Resources Map.

⁷ Jamasmie, C., 2019. Gold Field's Salares Norte project in Chile granted environmental permit. December 18, 2019, 9:29am. Exploration Intelligence Latin America Gold Silver. <https://www.mining.com/gold-fields-salares-norte-project-in-chile-granted-environmental-permit/>

About GoldHaven Resources Corp.

GoldHaven Resources Corp. is a Canadian junior precious metals exploration Company focused on acquiring and exploring highly prospective land packages in both Canada and Chile. GoldHaven maintains a strategic presence in the gold and silver rich Maricunga Gold Belt of Northern Chile which is host to several mining and advanced exploration projects including Salares Norte (Gold Fields), Esperanza (Kingsgate Consolidated), La Coipa (Kinross), Cerro Maricunga (Fenix Gold), Lobo Marte (Kinross), Volcan (Volcan), Refugio (Kinross/Bema), Caspiche (Goldcorp/Barrick), and Cerro Casale (Goldcorp/Barrick). The Company has identified a total of 12 high-priority targets at its Alicia and Roma project areas in the Maricunga within a prominent regional NW-SE structural trend along strike from Gold Fields' Salares Norte deposit (5.2 million ounces of Gold⁷)*. These targets have been designated "High Priority" due to the extent, pervasive alteration, favourable geology, highly anomalous rock geochemical results, and their relative proximity to existing deposits. GoldHaven is also making exploration progress at its Smoke Mountain property (Canada) which is strategically located in the Central British Columbia Porphyry-Epithermal Belt in close proximity to Surge Copper's Berg project, as well as its Pat's Pond project in Newfoundland's Central Newfoundland Gold Belt (Canada). Pat's Pond is strategically located in close proximity to Marathon Gold's Valentine Lake gold project and on strike from the Boomerang/Domino VMS deposit*. Pat's Pond is highly prospective for gold, copper, silver and zinc and has large scale discovery potential. GoldHaven engages proactively with local and Indigenous rightsholders and seeks to develop relationships and agreements that are mutually beneficial to all stakeholders.

** NOTE: The deposits/mines near GoldHaven's properties provide geologic context, but this is not necessarily indicative that GoldHaven properties host similar grades or tonnages of mineralization.*

On Behalf of the Board of Directors

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Readers are cautioned not to place undue reliance on forward-looking statements. The Company undertakes no obligation to update any of the forward-looking statements. The Company undertakes no obligation to update any of the forward-looking statements in this news release or incorporated by reference herein, except as otherwise required by law.